

**ส. ขอนแก่น**

ทะเบียนเลขที่ 0107537001811

19<sup>th</sup> May 2016

Subject: Notification of Rights to Subscribe for Newly Issued Ordinary Shares  
Of S. Khonkaen Foods Public Company Limited (the "Company")

To: Shareholders of S. Khonkaen Foods Public Company Limited

Enclosure: 1. Notification of the Allotment and Subscription Documents for Newly Issued Ordinary shares  
2. Subscription Form for the Newly Issued Ordinary Shares  
3. Bill Payment Deposit Form



The Company's Board of Directors' Meeting No.1/2016 held on February 25, 2016 had resolved to increase the registered capital of the Company from the existing amount of Baht 242,550,000 to Baht 323,400,000 by issuing 8,085,000 new ordinary shares, at par value of Baht 10 per share, totaling Baht 80,850,000 to the existing shareholders in proportion to their respective shareholdings (Right Offering), at the ratio of 3 existing ordinary shares to 1 new ordinary share. The offering price of the newly issued ordinary shares is Baht 10 per share.

The existing shareholders have the rights to oversubscribe for the newly issued ordinary shares based on the ratio stated above. The oversubscribed shares will be allotted to such oversubscribing shareholders only when there are shares remaining unsubscribed for after the allotment made to the existing shareholders who completely make subscriptions in proportion to their entitlements. Chairman of the Board of Directors has been given the authorization to allot the remaining unsubscribed shares to those oversubscribed shareholders according to the ratio of shares held by them. For any newly issued ordinary shares remaining unsubscribed for from the Right offering made to the existing shareholders as stated above, the Company will allot such shares remaining unsubscribed for to private placement subscriber(s) who must not be defined as related parties to the Company and offering price will not be lower than 90 percent of the market price.

The company would like to hereby notify you of your rights to subscribe for the newly issued ordinary shares, detail of the subscription of the newly issued ordinary shares are as appeared in the Notification of the Allotment and Subscription Documents for Newly Issued Ordinary Shares (Enclosure No.1)

Sincerely yours,

  
บริษัท ส.ขอนแก่นฟู้ดส์ จำกัด (มหาชน)  
S. Khonkaen Foods Public Company Limited

  
  
Mr. Charoen Rujirasopon, Mr. Jarunpoj Rujirasopon  
Authorized Directors

S. KHONKAEN FOODS PUBLIC COMPANY LIMITED

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